

## CHANGE OF BROKER FORM

FROM	Policy Holder 1	Policy Holder 2 (if applicable)
<b>Name:</b>	.....	.....
<b>Date of Birth:</b>	.....	.....
<b>Address Line 1:</b>	.....	.....
<b>Address Line 2:</b>	.....	.....
<b>Country:</b>	.....	.....
<b>Tel:</b>	.....	.....
<b>Mob:</b>	.....	.....
<b>E-mail:</b>	.....	.....
<b>Consultant Name:</b>	.....	
<b>Financial Institution:</b>	.....	
<b>Policy N°(s):</b>	.....	
<b>Broker Code:</b>	.....	

To Whom It May Concern:

I/We wish to appoint **Platinum Financial Services Limited** as my/our servicing agent and advisor.

Please transfer the future servicing of my investments to them with immediate effect.

Please take this as authority to release listed information to below contact details.

- |   |   |
|---|---|
| <input checked="" type="checkbox"/> Valuation       | <input checked="" type="checkbox"/> Market Value Adjuster |
| <input checked="" type="checkbox"/> Surrender Value | <input checked="" type="checkbox"/> Release/Transfer Form |

**Administration Office**

15/F, Skyway Centre, 23 Queen's Road West, Sheung Wan, Hong Kong

Tel: (852) 3115 7616 | Fax: (852) 3115 7630 | Email: info@fsplatinum.com

Signed Policy Holder 1: ..... Dated: .....

Signed Policy Holder 2: ..... Dated: .....  
(if applicable)

Consultant Signature: ..... Dated: .....

Company Chop: .....